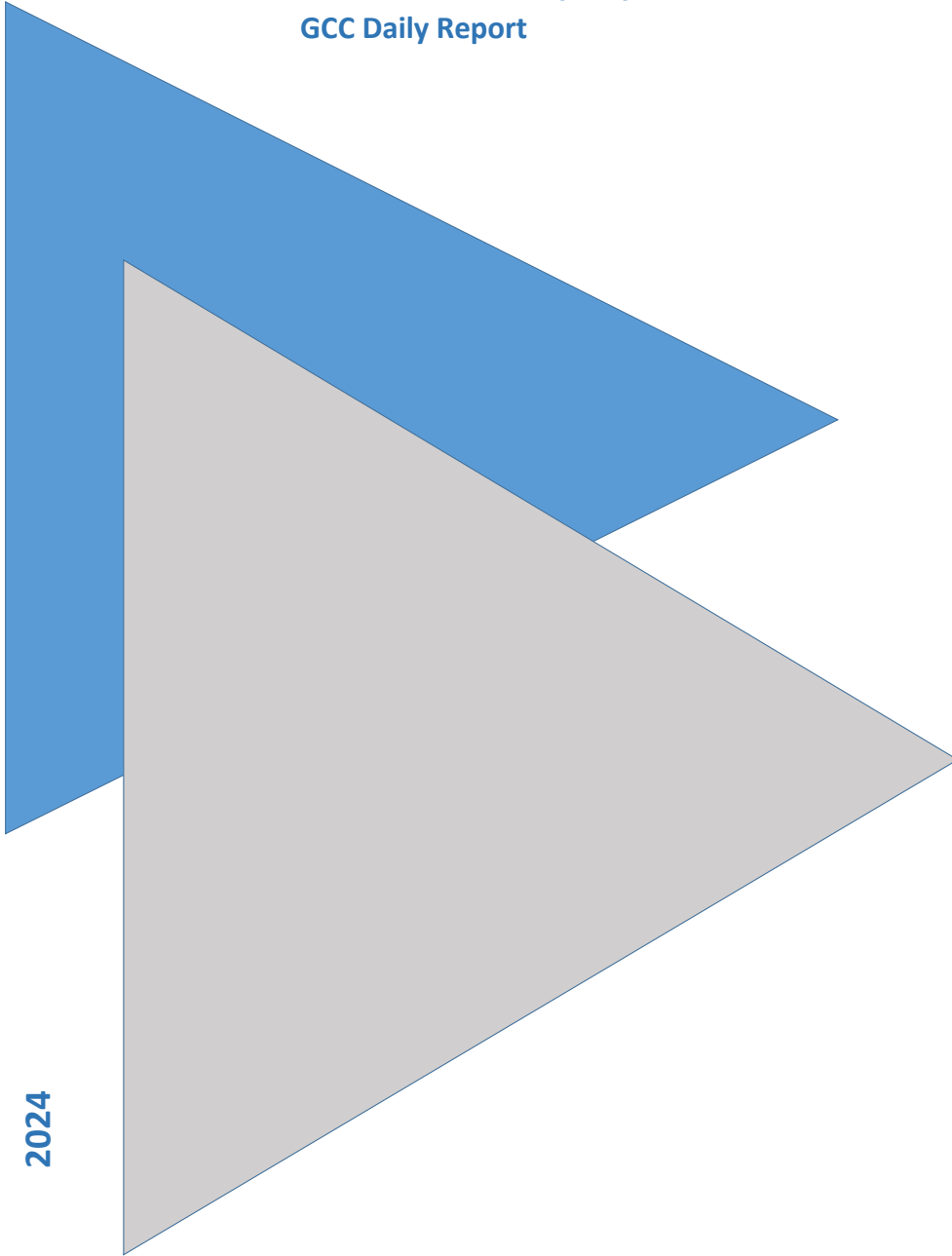


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

06/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,567.49	(0.4)	12.6	22.3	20.9	3.5	2.9	1.82%
MSCI Emerging Markets Index	1,076.09	0.2	5.1	14.9	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	537.43	(0.1)	6.0	12.1	12.8	1.6	1.7	4.38%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	542.29	0.3	2.1	10.2	14.2	1.6	1.7	4.34%
Muscat Stock Exchange MSX 30 Index	4,760.85	(0.4)	5.5	12.3	12.1	0.9	0.8	5.25%
Tadawul All Share Index	12,099.49	(0.2)	1.1	20.1	22.2	2.4	2.3	3.63%
Dubai Financial Market General Index	4,375.01	0.1	7.8	8.4	11.3	1.3	1.1	5.48%
FTSE ADX GENERAL INDEX	9,423.62	(0.6)	(1.6)	17.2	21.2	2.6	2.2	2.06%
Qatar Exchange Index	10,323.32	0.0	(4.7)	11.4	14.5	1.3	1.5	4.20%
Bahrain Bourse All Share Index	1,946.59	0.1	(1.3)	7.6	11.3	0.7	0.9	8.90%
Boursa Kuwait All Share Price Return Ir	7,186.65	0.4	5.4	19.1	20.3	1.7	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	563.62	0.3	6.6	16.4	17.0	1.8	1.7	2.66%
MSCI AC Asia Ex. Japan Index	687.44	0.3	7.2	15.8	16.8	1.7	1.7	0.00%
Nikkei 225	36,391.47	(0.7)	8.7	22.0	25.4	1.9	1.9	1.81%
S&P/ASX 200	8,013.38	0.4	5.6	20.3	19.2	2.3	2.2	3.71%
Hang Seng Index	17,444.30	(0.1)	2.3	9.3	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	24,852.15	(1.2)	14.4	24.6	24.7	4.1	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.51	(0.6)	6.8	15.6	16.4	2.1	1.9	3.29%
MSCI Emerging Markets Europe Index	128.23	(0.6)	9.3	7.5	7.1	1.2	1.0	4.18%
FTSE 100 Index	8,211.53	(0.4)	6.2	14.6	14.4	1.9	1.7	3.86%
Deutsche Boerse AG German Stock Inc	18,459.87	(0.6)	10.2	15.3	15.7	1.7	1.6	2.99%
CAC 40	7,407.96	(0.3)	(1.8)	13.7	16.6	1.8	1.8	3.37%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,437.60	(0.3)	14.6	25.2	23.2	4.7	4.0	1.39%
S&P 500 INDEX	5,503.41	(0.3)	15.4	25.1	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,755.75	(0.5)	8.1	22.1	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,127.66	0.3	14.1	48.8	37.7	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	520.15	0.0	-2.9	-37%	128%
Gold Spot \$/Oz	2,519.25	0.1	22.1	0%	140%
BRENT CRUDE FUTR Nov24	72.76	0.1	-3.3	-18%	59%
Generic 1st'OQA' Future	73.41	0.7	-3.8	-42%	298%
LME COPPER 3MO (\$)	9,092.00	1.5	6.2	-17%	110%
SILVER SPOT \$/OZ	28.85	0.1	21.3	-10%	141%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,760.85							
Change	-20.23	-0.42%						
Previous Close	4,781.07		Financial Sector	7,769.33	7,744.12	0.33%	0.96%	5.09%
Open	4,777.75		Industry Sector	5,862.97	5,911.29	-0.82%	-0.31%	7.08%
Day's High	4,785.62		Services Sector	1,859.07	1,866.72	-0.41%	1.94%	18.75%
Day's Low	4,760.85		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.47%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.052	8.33%	OMAN FISHERIES	0.038	-5.00%	NATIONAL DETERGE	0.650	0.09
RENAISSANCE SERVICES	0.42	5.00%	OMAN CHROMITE	4.030	-4.05%	OMAN REFRESHMEI	1.120	0.10
AI MAHA PETROLEUM PRODUCTS MA	1.07	3.88%	NATIONAL FINANCE	0.135	-3.57%	MAJAN COLLEGE	0.109	0.23
DHOFAR GENERATING	0.069	2.99%	OMINVEST BONDS 24	0.090	-3.23%	GULF MUSHROOM I	0.230	0.24
BARKA WATER AND POWER	0.27	2.66%	MAJAN COLLEGE	0.109	-1.80%	AMAN REAL ESTATE	0.095	0.49

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,099.49							
Change	-28.65	-0.24%	Tadawul Banks	11,973.36	11,952.13	0.18%	0.00%	0.41%
Previous Close	12,128.14		Tadawul Energy	5,221.74	5,242.25	-0.39%	0.00%	-1.41%
Open	12,128.14		Tadawul Utilities	14,293.09	14,378.73	-0.60%	0.00%	-1.96%
Day's High	12,136.11		Tadawul Telecom	8,024.53	8,008.75	0.20%	0.00%	-0.66%
Day's Low	12,087.76		Tadawul Insurance	11,151.60	11,223.66	-0.64%	0.00%	-1.13%
YTD Change	1.10%		Tadawul Retailing	7,831.99	7,883.71	-0.66%	0.00%	1.71%
Volume Mn	531,918.04		Tadawul Food & Beverages	6,163.56	6,204.72	-0.66%	0.00%	4.50%
Value Traded Mn	7,684.53		Tadawul Media	31,798.22	32,145.75	-1.08%	0.00%	-0.34%
Traded / Listed Stocks	238	228	Tadawul Materials	5,641.96	5,670.21	-0.50%	0.00%	-1.19%
			Tadawul Capital Goods	13,312.59	13,584.36	-2.00%	0.00%	0.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Invalid Security	#N/A Invalid Securit	-	SAUDI ARAMCO BASE OIL CO	132.40	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	AMERICANA RESTAURANTS INTERN	2.79	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	NATIONAL CO FOR GLASS IN/THE	51.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	ZAMIL INDUSTRIAL INVESTMENT	26.05	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	MOBILE TELECOMMUNICATIONS CO	11.14	0.00%	#N/A	#N/A	#N/A

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,375.01							
Change	3.97	0.09%						
Previous Close	4,371.04		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,371.04		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,389.90		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,361.31		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.08		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	88,272.23		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	292.81		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	21.7	14.81%	BHM CAPITAL FINANCIAL SERVIC	3.75	-2.34%	DRAKE & SCULL INTEI	0.40	15,793.57
NATIONAL GENERAL INSURANCE	5.3	12.77%	AL FIRDOUS HOLDINGS PJSC	0.322	-1.53%	SHUAA CAPITAL PSC	0.23	10,224.38
SHUAA CAPITAL PSC	0.229	4.57%	AL SALAM BANK SUDAN	0.595	-1.33%	UNION PROPERTIES F	0.35	7,936.36
AL RAMZ CORPORATION INVESTME	1.59	2.58%	AMANAT HOLDINGS PJSC	1.12	-0.89%	EMAAR PROPERTIES I	8.73	6,315.53
MASHREQBANK	218	2.35%	DUBAI ELECTRICITY & WATER AU	2.36	-0.84%	DUBAI ELECTRICITY &	2.36	3,443.80

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,423.62							
Change	-53.72	-0.57%						
Previous Close	9,477.34		Financial	16,671.84	16,786.09	-0.68%	1.41%	1.41%
Open	9,477.34		Telecommunication	4,548.83	4,587.63	-0.85%	1.62%	1.62%
Day's High	9,478.83		Consumer Services	15,124.28	14,953.67	1.14%	5.30%	5.30%
Day's Low	9,423.62		Basic Material	4,734.48	4,881.48	-3.01%	-1.40%	-1.40%
YTD Change	-1.61%		Industrials	2,697.47	2,689.66	0.29%	2.78%	2.78%
			Utilities	10,607.94	10,488.75	1.14%	5.53%	5.53%
Volume Mn	270,858.23		Energy	2,080.58	2,093.73	-0.63%	1.36%	1.36%
Value Traded Mn	1,160.99		Health Care	2,612.24	2,616.24	-0.15%	-0.01%	-0.01%
Traded / Listed Stocks	72	84	Real Estate	11,071.17	11,087.83	-0.15%	3.42%	3.42%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.8	12.00%	AL DHAFRA INSURANCE CO. P.S.	5.53	-9.93%	APEX INVESTMENT CO	2.54	33525.25
ABU DHABI NATL CO FOR BUILDI	0.84	9.38%	BOROUGE	2.49	-3.86%	DANA GAS	0.68	31798.46
ALKHALEJ INVESTMENT	4.14	9.23%	FUJAIRAH CEMENT INDUSTRIES	0.287	-2.38%	MULTIPLY GROUP	2.15	19556.97
RAS AL KHAIMAH WHITE CEMENT	1.12	5.66%	ADNOC DRILLING CO PJSC	4.53	-2.37%	Q HOLDING PJSC	3.18	13992.53
FOODCO NATIONAL FOODSTUFF CO	1.18	3.51%	GULF PHARMACEUTICAL IND PSC	0.921	-1.92%	ADNOC DRILLING CO	4.53	9546.02

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,323.32							
Change	2.23	0.02%						
Previous Close	10321.09		Total Return	23,507.41	23,502.35	0.02%	0.00%	1.18%
Open	10321.09		Rayan Islamic	4,821.03	4,812.12	0.19%	0.00%	1.12%
Day's High	10329.38		All Share	3,664.27	3,660.57	0.10%	0.00%	1.06%
Day's Low	10256.94		Banks & Finance	4,458.18	4,454.29	0.09%	0.00%	1.51%
YTD Change	-0.04684027		Industrials	4,241.82	4,240.82	0.02%	0.00%	0.94%
Volume Mn	119.525		Transportation	5,445.72	5,498.62	-0.96%	0.00%	-0.55%
Value Traded Mn	261.4108		Real Estate	1,549.92	1,541.70	0.53%	0.00%	1.20%
Traded / Listed Stocks	20	51	Insurance	2,367.01	2,331.56	1.52%	0.00%	0.23%
			Telecommunications	1,747.61	1,724.40	1.35%	0.00%	1.14%
			Consumer Goods	7,633.11	7,634.94	-0.02%	0.00%	0.56%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,946.59							
Change	2.18	0.11%						
Previous Close	1,944.41		MSCI Bahrain	159.78	159.59	0.12%	0.25%	0.25%
Open	1,944.41		MSCI Bahrain Domestic Islamic	62.34	62.16	0.30%	1.12%	1.12%
Day's High	1947.820		MSCI Bahrain Net TR USD	436.30	435.79	0.12%	0.25%	0.25%
Day's Low	1944.410							
YTD Change	-1.26%							
Volume Mn	1,352.14							
Value Traded Mn	0.364							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,186.65							
Change	30.16	0.42%	Industrials	767.20	763.26	0.52%	0.84%	-15.50%
Previous Close	7,156.49		Banks	1,768.98	1,763.72	0.30%	-0.55%	7.38%
Open	7,152.66		Consumer Service	1,009.65	1,040.47	-2.96%	1.79%	53.31%
			Technology	1,665.97	1,629.60	2.23%	4.09%	188.05%
Day's High	7,188.72		Real Estate	1,341.46	1,335.52	0.44%	-0.16%	10.60%
Day's Low	7,149.53		Financial Services	1,424.36	1,403.18	1.51%	1.85%	17.50%
YTD Change	5.42%		Telecom	1,027.55	1,025.09	0.24%	1.37%	-7.02%
			Health Care	473.10	473.10	0.00%	7.18%	-1.88%
Volume Mn	0.33		Insurance	1,997.80	1,991.69	0.31%	1.84%	-12.87%
Value Traded Mn	68.26		Basic Materials	810.53	809.23	0.16%	-0.77%	8.66%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Security	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WETHAQ TAKAFUL INSURANCE CO	40.40	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	177.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA BANK KSCP	194.00	0.00%	#N/A	#N/A	#N/A

Source: FSC